

EXHIBIT 1

Prepack info: Style COLOR QNTY CO

ATTENTION VENDOR ("SELLER")

CAREFULLY READ THE FACE AND REVERSE SIDES OF THIS PURCHASE ORDER AND THE rue21 VENDOR COMPLIANCE MANUAL AS AMENDED. THE TERMS AND CONDITIONS ON THE FACE AND REVERSE SIDES HEREOF AND THE VENDOR GUIDELINES EXPLAINED IN THE rue21 VENDOR COMPLIANCE MANUAL ARE PART OF THIS PURCHASE ORDER. ACCEPTANCE OF THIS OFFER TO PURCHASE IS EXPRESSLY LIMITED TO ITS TERMS. SHIPMENT OF THE MERCHANDISE OR PERFORMANCE OF THE SERVICES ORDERED WILL CONSTITUTE ACCEPTANCE OF THIS OFFER. DO NOT SHIP THE MERCHANDISE OR PERFORM THE SERVICES ORDERED UNLESS THIS OFFER IS ACCEPTABLE.

PACKING INSTRUCTIONS: SEE BACK

A ☐ PREPACK B ☐ BUNDLE

C ☐ OPEN STOCK ☒ CROSS DOCK

ADVANCE NOTIFICATION INSTRUCTIONS

Vendors must fax shipping information form and detailed packing list to: (724) 776 4111

24 to 48 hours before shipment is scheduled for pickup

BILL TO: rue21

800 COMMONWEALTH DRIVE SUITE 100 WARRENDALE, PA 15086

PHONE: (724) 776-9780 FAX: (724) 776-4111

ORDER DATE: 5/23 START SHIP DATE: AR

SHIP CANCELLATION DATE: 8/26 IN D.C.

ANTICIPATE/ FLOW: 10

TERMS: Net 60

WHSE #

BUYER: 10

SHIPMENT INSTRUCTIONS

Consolidator Used: S

FOB: 1) rue21 DC 2) Other

ORDER AND DEPT. #S

ALL CARTONS.

DEPT. # 2158

SALES PERSON: Frank Jane Fran

PHONE NO.

FAX NO.

E-MAIL:

NOTIFICATION	VENDOR STYLE	RE ORD	DEPT	CLASS	SIZE GRID	COLOR	COLOR CODE	A T C T O R D I E B	DESCRIPTION	COST	RETAIL - FOR PRE-TICKETING	DISTRIBUTION INSTRUCTIONS		FLOW DATE	LENGTH
												TOTAL UNITS	# PACKS		
1.	R1021VA R		M 15			VINTAGE			Luxury embroidered trap patch	800	PTX	4536		10/21	
2.	R1021V L									800	PTX	4536		10/21	
3.	R1021MIB R					MIDNIGHT			Luxury embroidered trap patch	800	PTX	1304		10/21	
4.	R1021MIB L					MIDNIGHT						1304		10/21	
5.	R1019 L R			light		LT WASH			Swirlt stnd w/ pink stone	800	PTX	600		10/26	
6.	R1019 L L			medium		medium wash			embroidered blue stone			600			
7.	R1019 MID R					MIDNIGHT			BLUE STONES			600			
8.	R1019 MID L					MIDNIGHT			PINK STONES			600			
9.	R1019 MID R					MIDNIGHT			BLUE STONES			600			
10.	R1019 MID L					MIDNIGHT			RED STONES			600			
11.	R1019 L L					MIDNIGHT			GOLD STONES			600			
12.	R1019 M L					LT WASH			PINK STONES			600			
13.	R1019 MID L					MIDNIGHT			BLUE STONES			600			
14.	R1019 MID L					MIDNIGHT			PINK STONES			600			

EXT: COST/RETAIL

MARKUP 57

BUYERS SIGNATURE: [Signature]

COMMENTS:

SPECIAL INSTRUCTIONS

Specs, trims, fabrics, pre-production, and T.O.P.'s must be approved by the Buyer prior to any shipment, or shipment is subject to cancellation at buyers discretion.

PRETICKET YES NO

STRING ☐ SPORTSWEAR ☐ STICKER ☐

SIZE SPEC rue21 ☐ VENDOR ☐

TOP SEW: BIG ☐ SMALL ☐

SIDE SEW: BIG ☐ SMALL ☐

TOP SEW ☐ SIDE SEW ☐

LABEL ☐ HANG TAG ☐

OTHER ☐

ORDER AND DEPT. #'S
ALL CARTONS.
 Purchase Order # 19
 DEPT. # 2100
 Vendor Code 1111
 To Vendor HUNG TAI

BILL TO:
 rue21
 800 COMMONWEALTH DRIVE SUITE 100 WARRENDALE, PA 15086
 PHONE: (724) 776-9780 FAX: (724) 776-4111
 ORDER DATE 5/03 START SHIP DATE 8/25
 SHIP CANCELLATION DATE 8/25 IN D.C.
 ANTICIPATED FLOW 10 CANCEL DATE / IN D.C.
 TERMS Net 60 BUYER 10
 SHIPPING INSTRUCTIONS Consolidator Used
 FOB: 1) rue21 DC 2) Other S

ATTENTION VENDOR ("SELLER")
 CAREFULLY READ THE FACE AND REVERSE SIDES OF THIS PURCHASE ORDER AND THE rue21 VENDOR COMPLIANCE MANUAL AS AMENDED. THE TERMS AND CONDITIONS ON THE FACE AND REVERSE SIDES HEREOF AND THE VENDOR GUIDELINES EXPLAINED IN THE rue21 VENDOR COMPLIANCE MANUAL ARE PART OF THIS PURCHASE ORDER. ACCEPTANCE OF THIS OFFER TO PURCHASE IS EXPRESSLY LIMITED TO ITS TERMS. SHIPMENT OF THE MERCHANDISE OR PERFORMANCE OF THE SERVICES ORDERED WILL CONSTITUTE ACCEPTANCE OF THIS OFFER. DO NOT SHIP THE MERCHANDISE OR PERFORM THE SERVICES ORDERED UNLESS THIS OFFER IS ACCEPTABLE.

PACKING INSTRUCTIONS: SEE BACK
 A ☐ PREPACK B ☐ BUNDLE
 C ☐ OPEN STOCK D ☒ CROSS DOCK
ADVANCE NOTIFICATION INSTRUCTIONS
 Vendors must fax shipping information form and detailed packing list to: **(724) 776 4111**
 24 to 48 hours before shipment is scheduled for pickup

CROSSDOCK DETAILS

Bundle Info: Bundle of

NOTIFICATION	VENDOR STYLE	RE ORD	DEPT	CLASS	SIZE GRID	COLOR	COLOR CODE	A T T O R E I B	DESCRIPTION	COST	RETAIL - FOR PRE-TICKETING	DISTRIBUTION INSTRUCTIONS	TOTAL UNITS	# PACKS	FLOW DATE	LENGTH	APPROVA	COMMENT
1.	R1018MR		19	75		M	WASH		HUDSON PACKET W/ STONES + STUDS FLAP PKT PIGUS Pkt 100% JN	8.25	1999	4536	4536		10/14			
2.	R1018DR					DX	WASH						4536		10/14			
3.																		
4.	R1019LR					WASH	light		SWISS STUD + STONE EN PAKT 100% JN	8.00	1999	4552	4552		10/17			
5.	R1019MR					WASH	medium						4552		10/17			
6.	R1019MR					WASH	medium						4552		10/17			
7.	R1019ML					WASH	medium						4552		10/17			
8.	R1019ML					WASH	light		SWISS STUD + BLUE STONE ENB.				4536		10/17			
9.	R1019LR					WASH	medium		SWISS STUD + PINK STONE ENB.				4536		10/17			
10.	R1019MR					WASH	medium						4536		10/17			
11.																		
12.																		
13.																		
City/State of Vendor: <u>8/25 J.C.</u>										EXT. COST/RETAIL								

SPECIAL INSTRUCTIONS
 Specs, trims, fabrics, pre-production, and T.O.P.'s must be approved by the Buyer prior to any shipment, or shipment is subject to cancellation at buyers discretion.

PRETICKET
 YES ☐ NO ☒
 STRING ☐ SPORTSWEAR ☐ STICKER ☐
 SIZE SPEC ☒ VENDOR ☐

LABEL/TAGS
 TOP SEW: BIG ☐ SMALL ☐
 SIDE SEW: BIG ☐ SMALL ☐
 TOP SEW: ☐ SIDE SEW: ☐
 LABEL: ☐ HANG TAG: ☐
 OTHER: ☐

MARKUP 58

BUYERS SIGNATURE: [Signature]

ALL PURCHASE ORDER AND DEPT. #S MUST BE ON ALL CARTONS.

Purchase Order: ☐ Jr's ☐ Men's
 DEPT. # 2384
 Purchase Order: 010654
 Vendor Code: 010654

To Vendor

520 8TH AVE SUITE 900
NY NY 10018
 SALESPERSON: Frank
 PHONE NO: 917 612 5202
 FAX NO: 212 868-2418
 E-MAIL: _____

BILL TO:

rue21

800 COMMONWEALTH DRIVE SUITE 100 WARRENDALE, PA 15086
 PHONE: (724) 776-9780 FAX: (724) 776-4111
 ORDER DATE: 7/10/06 START SHIP DATE: AIR
 SHIP CANCELLATION DATE: 10/27X NY 10018

TERMS

WHSE #

BUYER

Seas Code

NET 75 59 25

SHIPPING INSTRUCTIONS

Consolidator Used

FOB: 1) rue21 DC 2) Other

Seas Code

507

ATTENTION VENDOR ("SELLER")

CAREFULLY READ THE FACE AND REVERSE SIDES OF THIS PURCHASE ORDER AND THE rue21 VENDOR COMPLIANCE MANUAL AS AMENDED. THE TERMS AND CONDITIONS ON THE FACE AND REVERSE SIDES HEREOF AND THE VENDOR GUIDELINES EXPLAINED IN THE rue21 VENDOR COMPLIANCE MANUAL ARE PART OF THIS PURCHASE ORDER. ACCEPTANCE OF THIS OFFER TO PURCHASE IS EXPRESSLY LIMITED TO ITS TERMS. SHIPMENT OF THE MERCHANDISE OR PERFORMANCE OF THE SERVICES ORDERED WILL CONSTITUTE ACCEPTANCE OF THIS OFFER. DO NOT SHIP THE MERCHANDISE OR PERFORM THE SERVICES ORDERED UNLESS THIS OFFER IS ACCEPTABLE.

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☐ PREPACK ☐ BUNDLE

☐ OPEN STOCK ☒ CROSS DOCK

ADVANCE NOTIFICATION INSTRUCTIONS

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24 to 48 hours before shipment is scheduled for pickup

CROSSDOCK DETAIL

Bundle Info: Bundle of

NOTIFICATION			RE ORD	CLASS	SIZE GRID	COLOR	COLOR CODE	A T C T O R D E B	DESCRIPTION	COST	RETAIL - FOR PRE-TICKETING	DISTRIBUTION INSTRUCTIONS		FLOW DATE	0 1 2	WHP	
VENDOR STYLE	SHORT STYLE	TOTAL UNITS										# PACKS					
1. C2260A		58	281	M67	Dark	47	78	not piece back yet + wash	8.25			5490	305				
2.																	
3. C2273M			282					Dark small abrasion				5490	305				
4.																	
5. C2286K			281					Dark clutched 5 gauge				3654	203				
6.																	
7. C2290L			281					Dark small abrasion				2550	142				
8.																	
9. C230P			281					Dark pants suit				900	30				
10.																	
11. C231LB			281					Dark knee whole 49 gauge				4500	250				
12.																	
13.																	
City/State of Vendor Whse: NY										EXT: COST/RETAIL 186.4		22590				APPROV	

SPECIAL INSTRUCTIONS

Specs, trims, fabrics, pre-production, and T.O.P.'s must be approved by the Buyer prior to any shipment, or shipment is subject to cancellation at buyers discretion.

PRETICKET YES ☐ NO ☐

STRING ☐ SPORTSWEAR ☐ STICKER ☐

SIZE SPEC rue21 ☒ VENDOR ☐

LABEL-TAGS

TOP SEW: BIG ☐ SMALL ☐ SIDE SEW: BIG ☐ SMALL ☐

TOP SEW: ☐ SIDE SEW: ☐ LABEL: ☐ OTHER: ☐

MARKUP

COMMENTS

BUYERS SIGNATURE: Shirley

EXHIBIT 2

ALL INVOICES PAYABLE TO PEGASUS INTERGRATED CONSULTING INC.
520 8TH AVE SUITE 900 NEW YORK, NY 10018

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**ALL INVOICES PAYABLE TO PEGASUS INTERGRATED CONSULTING INC.
620 8TH AVE SUITE 900 NEW YORK, NY 10018**

EXHIBIT 3



America's Most Convenient Bank®

PEGASUS INTEGRATED CONSULTING
520 8TH AVE SUITE 900
NEW YORK, NY 10018

To: PEGASUS INTEGRATED CONSULTING

This letter serves as notification of the following Incoming Wire Transfer credited to account number *****7953 on 05/16/2006.
If you have any questions, please contact your nearest Commerce Branch or call 1-888-751-9000.

Amount:	\$352625.69
Beneficiary:	PEGASUS INTEGRATED CONSULTING CORP
Account Number:	*****7953
Address:	NEW YORK NEW YORK
Sender:	
Bank Name:	LASALLE CHGO
ABA Number:	071000505
Reference Number:	2006051600009630
Originator Bank:	
Address:	
By Order Of:	RUE 21 INC
Address:	CONTROLLED DISBURSTMENT ACCOUNT 155 THORN HILL RD WARRENDALE PA 15086 7527
Receiver Bank Name:	COMMERCE BK NA
ABA Number:	026013673
FRB Incoming Confirmation Number:	20060516C1B76E1C00152705161313FT01
Reference for Beneficiary:	10298723
Originator to Beneficiary:	
Bank to Bank Information:	
Miscellaneous Information:	

THANK YOU FOR CHOOSING COMMERCE BANK.



America's Most Convenient Bank®

PEGASUS INTEGRATED CONSULTING
520 8TH AVE SUITE 900
NEW YORK, NY 10018

To: PEGASUS INTEGRATED CONSULTING

This letter serves as notification of the following Incoming Wire Transfer credited to account number *****7953 on 05/17/2006.
If you have any questions, please contact your nearest Commerce Branch or call 1-888-751-9000.

Amount:	\$41408.00
Beneficiary:	PEGASUS INTEGRATED CONSULTING CORP
Account Number:	*****7953
Address:	NEW YORK NEW YORK

Sender:	
Bank Name:	LASALLE CHGO
ABA Number:	071000505
Reference Number:	2006051700009595
Originator Bank:	
Address:	
By Order Of:	RUE 21 INC
Address:	CONTROLLED DISBURSTMENT ACCOUNT 155 THORN HILL RD WARRENDALE PA 15086 7527

Receiver Bank Name:	COMMERCE BK NA
ABA Number:	026013673
FRB Incoming Confirmation Number:	20060517C1B76E1C00167305171346FT01
Reference for Beneficiary:	10329725
Originator to Beneficiary:	
Bank to Bank Information:	
Miscellaneous Information:	

THANK YOU FOR CHOOSING COMMERCE BANK.



America's Most Convenient Bank®

PEGASUS INTEGRATED CONSULTING
520 8TH AVE SUITE 900
NEW YORK, NY 10018

To: PEGASUS INTEGRATED CONSULTING

This letter serves as notification of the following Incoming Wire Transfer credited to account number *****7953 on 05/18/2006.
If you have any questions, please contact your nearest Commerce Branch or call 1-888-751-9000.

Amount: \$249553.56
Beneficiary: PEGASUS INTEGRATED CONSULTING CORP
Account Number: *****7953
Address: NEW YORK
NEW YORK

Sender:
Bank Name: LASALLE CHGO
ABA Number: 071000505
Reference Number: 2006051800008013
Originator Bank:
Address:
By Order Of: RUE 21 INC
Address: CONTROLLED DISBURSTMENT ACCOUNT
155 THORN HILL RD
WARRENDALE PA 15086 7527

Receiver Bank Name: COMMERCE BK NA
ABA Number: 026013673
FRB Incoming Confirmation Number: 20060518C1B76E1C00129005181301FT01
Reference for Beneficiary: 10357998
Originator to Beneficiary:
Bank to Bank Information:
Miscellaneous Information:

THANK YOU FOR CHOOSING COMMERCE BANK.



America's Most Convenient Bank®

PEGASUS INTEGRATED CONSULTING
520 8TH AVE SUITE 900
NEW YORK, NY 10018

To: PEGASUS INTEGRATED CONSULTING

This letter serves as notification of the following Incoming Wire Transfer credited to account number *****7953 on 05/19/2006.

If you have any questions, please contact your nearest Commerce Branch or call 1-888-751-9000.

Amount:	\$95803.29
Beneficiary:	PEGASUS INTEGRATED CONSULTING CORP
Account Number:	*****7953
Address:	NEW YORK NEW YORK

Sender:	
Bank Name:	LASALLE CHGO
ABA Number:	071000505
Reference Number:	2006051900007577

Originator Bank:	
Address:	
By Order Of:	RUE 21 INC
Address:	CONTROLLED DISBURSTMENT ACCOUNT 155 THORN HILL RD WARRENDALE PA 15086 7527

Receiver Bank Name:	COMMERCE BK NA
ABA Number:	026013673
FRB Incoming Confirmation Number:	20060519C1B76E1C00157105191235FT01
Reference for Beneficiary:	10390412
Originator to Beneficiary:	
Bank to Bank Information:	
Miscellaneous Information:	

THANK YOU FOR CHOOSING COMMERCE BANK.



PEGASUS INTEGRATED CONSULTING
520 8TH AVE SUITE 900
NEW YORK, NY 10018

To: PEGASUS INTEGRATED CONSULTING

This letter serves as notification of the following Incoming Wire Transfer credited to account number *****7953 on 05/19/2006.
If you have any questions, please contact your nearest Commerce Branch or call 1-888-751-9000.

Amount:	\$95803.29
Beneficiary:	PEGASUS INTEGRATED CONSULTING CORP
Account Number:	*****7953
Address:	NEW YORK NEW YORK
Sender:	
Bank Name:	LASALLE CHGO
ABA Number:	071000505
Reference Number:	2006051900007577
Originator Bank:	
Address:	
By Order Of:	RUE 21 INC
Address:	CONTROLLED DISBURSTMENT ACCOUNT 155 THORN HILL RD WARRENDALE PA 15086 7527 COMMERCE BK NA
Receiver Bank Name:	026013673
ABA Number:	20060519C1B76E1C00157105191235FT01
FRB Incoming Confirmation Number:	10390412
Reference for Beneficiary:	
Originator to Beneficiary:	
Bank to Bank Information:	
Miscellaneous Information:	

THANK YOU FOR CHOOSING COMMERCE BANK.

PEGASUS INTEGRATED CONSULTING
520 8TH AVE SUITE 900
NEW YORK, NY 10018

To: PEGASUS INTEGRATED CONSULTING

This letter serves as notification of the following Incoming Wire Transfer credited to account number *****7953 on 05/24/2006.
If you have any questions, please contact your nearest Commerce Branch or call 1-888-751-9000.

Amount:	\$188961.12
Beneficiary:	PEGASUS INTEGRATED CONSULTING CORP
Account Number:	*****7953
Address:	NEW YORK, NY
Sender:	
Bank Name:	LASALLE CHGO
ABA Number:	071000505
Reference Number:	2006052400009138
Originator Bank:	
Address:	
By Order Of:	RUE 21 INC
Address:	CONTROLLED DISBURSTMENT ACCOUNT 155 THORN HILL RD WARRENDALE PA 15086 7527
Receiver Bank Name:	COMMERCE BK NA
ABA Number:	026013673
FRB Incoming Confirmation Number:	20060524C1B76E1C00159505241305FT01
Reference for Beneficiary:	10487934
Originator to Beneficiary:	
Bank to Bank Information:	
Miscellaneous Information:	

THANK YOU FOR CHOOSING COMMERCE BANK.



PEGASUS INTEGRATED CONSULTING
520 8TH AVE SUITE 900
NEW YORK, NY 10018

To: PEGASUS INTEGRATED CONSULTING

This letter serves as notification of the following Incoming Wire Transfer credited to account number *****7953 on 09/07/2006.
If you have any questions, please contact your nearest Commerce Branch or call 1-888-751-9000.

Amount:	\$279650.87
Beneficiary:	PEGASUS INTERGRATED CONSULTING CORP
Account Number:	*****7953
Address:	520 8TH AVE. NEW YORK
Sender:	
Bank Name:	LASALLE CHGO
ABA Number:	071000505
Reference Number:	2006090700003725
Originator Bank:	
Address:	
By Order Of:	RUE 21 INC CONTROLLED DISB ACCT
Address:	ATTN KIM KOAH 800 COMMONWEALTH DRIVE STE 100 WARRENDALE PA 15086 7527 COMMERCE BK NA
Receiver Bank Name:	026013673
ABA Number:	20060907C1B76E1C00063809070939FT01
FRB Incoming Confirmation Number:	13071957
Reference for Beneficiary:	
Originator to Beneficiary:	
Bank to Bank Information:	
Miscellaneous Information:	

THANK YOU FOR CHOOSING COMMERCE BANK.



America's Most Convenient Bank®

PEGASUS INTEGRATED CONSULTING
520 8TH AVE SUITE 900
NEW YORK, NY 10018

To: PEGASUS INTEGRATED CONSULTING

This letter serves as notification of the following Incoming Wire Transfer credited to account number *****7953 on 09/25/2006.
If you have any questions, please contact your nearest Commerce Branch or call 1-888-751-9000.

Amount:	\$347733.14 ✓
Beneficiary:	PEGASUS INTEGRATED CONSULTING CORP
Account Number:	*****7953
Address:	520 8TH AVE NEW YORK, NEW YORK
Sender:	
Bank Name:	LASALLE CHGO
ABA Number:	071000505
Reference Number:	2006092500010545
Originator Bank:	
Address:	
By Order Of:	RUE 21 INC CONTROLLED DISB ACCT
Address:	ATTN KIM KOAH 800 COMMONWEALTH DRIVE STE 100 WARRENDALE PA 15086 7527
Receiver Bank Name:	COMMERCE BK NA
ABA Number:	026013673
FRB Incoming Confirmation Number:	20060925C1B76E1C00197509251404FT01
Reference for Beneficiary:	13491995
Originator to Beneficiary:	
Bank to Bank Information:	
Miscellaneous Information:	

THANK YOU FOR CHOOSING COMMERCE BANK.